

Sheet 1 of 1

FORM PTO-1449
(REV. 6-89)U.S. DEPARTMENT OF COMMERCE
Patent and Trademark OfficeAttorney's Docket No.
16319-05400Application No.
09/935,205

INFORMATION DISCLOSURE CITATION

(Use several sheets if necessary)

Applicant

Todd Stanley et al.

Filing Date

August 21, 2001

Group Art Unit

2161

U.S. PATENT DOCUMENTS

Examiner Initial		Document Number	Date	Name	Class	Subclass	Filing Date if Appropriate
ASR	A1	5,138,549 •	8/11/92	Bern	364	408	
↑	A2	5,644,724 •	7/1/97	Cretzler	395	19	
	A3	5,724,523 •	3/3/98	Longfield	395	23	
	A4	5,774,872 •	6/30/98	Golden et al.	705	19	
	A5	5,875,433 •	2/23/99	Francisco et al.	705	26	
↓	A6	6,202,052 B1 •	3/13/01	Miller	705	31	
ASR	A7	4,890,228 •	12/26/89	Longfield	364	408	

FOREIGN PATENT DOCUMENTS

		Document Number	Date	Country	Class	Subclass	Translation	
		Number					Yes	No
	B1							
	B2							
	B3							

OTHER DOCUMENTS (Including Author, Title, Date, Pertinent Pages, Etc.)

ASR	C1	Backup Powers Online Data Protection Service for Quicken TurboTax Users, Gale Group New Product Announcement, January 17, 2000, p.1211. •						
ASR	C2	Internet Access: Intuit to Provide Internet Access Directly From Quicken - Pt 3, Gale Group Newsletter, Vol. 6, No. 283. •						
ASR	C3	Kelley, D.; MacinTax Final Version Releases Earlier Than Ever, Business Dateline, January 1993. •						
ASR	C4	Open Financial Exchange, Specification 2.0, 2000 Intuit Inc., Microsoft Corp. 537 pages, (April 2000) •						
ASR	C5	International Search Report from PCT/US01/26182, dated 21 August 2001. •						
	C6							

EXAMINER

Andrew Joseph Rudy

DATE CONSIDERED

January 5, 2005

EXAMINER: Initial if references considered, whether or not citation is in conformance with MPEP § 609; Draw line through citation if not in conformance and not considered.

Include copy of this form with next communication to applicant.



Sheet 1 of 1

FORM PTO-1449
(REV. 6-89)U.S. DEPARTMENT OF COMMERCE
Patent and Trademark OfficeAttorney's Docket No.
16319-05400Application No.
09/935,205

INFORMATION DISCLOSURE CITATION

(Use several sheets if necessary)

Applicant

Todd Stanley et al.

Filing Date
August 21, 2001Group Art Unit
2161

U.S. PATENT DOCUMENTS

Examiner Initial		Document Number	Date	Name	Class	Subclass	Filing Date If Appropriate
	A1						
	A2						
	A3						
	A4						
	A5						
	A6						
	A7						
	A8						
	A9						
	A10						
	A11						
	A12						

RECEIVED

JUL 11 2002

Technology Center 2100

COPY OF PAPERS
ORIGINALLY FILED

RECEIVED

JUL 11 2002

GROUP 3600

FOREIGN PATENT DOCUMENTS

		Document Number	Date	Country	Class	Subclass	Translation
							Yes No
	B1						
	B2						
	B3						

OTHER DOCUMENTS (Including Author, Title, Date, Pertinent Pages, Etc.)

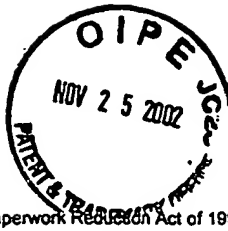
ASR	C1	TurboTax: The Easiest Way To Do Your Taxes User's Guide for Windows 95 & Windows 3.1. Tax Year 1995. •
ASR	C2	Quicken TurboTax Deluxe: User's Guide TurboTax Deluxe – Tax Year 1999. •
	C3	
	C4	
	C5	
	C6	

EXAMINER

DATE CONSIDERED

January 5, 2005

EXAMINER: Initial if references considered, whether or not citation is in conformance with MPEP § 609; Draw line through citation if not in conformance and not considered.
Include copy of this form with next communication to applicant.



Under the Paperwork Reduction Act of 1995, no persons are required to respond to a collection of information unless it contains a valid OMB control number.

PTO/SB/08A (10-01)
Approved for use through 10/31/2002. OMB 0651-0031
U.S. Patent and Trademark Office: U.S. DEPARTMENT OF COMMERCE

Substitute for form 1449A/PTO				Complete if Known	
INFORMATION DISCLOSURE STATEMENT BY APPLICANT				Application No.	09/935/205
				Filing Date	August 21, 2001
				First Named Inventor	Todd Stanley, et al.
				Art Unit	2161
				Examiner Name	Not yet known
Sheet	1	of	1	Attorney Docket Number	16319-05400

U.S. PATENT DOCUMENTS				
Examiner Initials*	Cite No. ¹	Document No. Number - Kind Code ² (if known)	Publication Date MM-DD-YYYY	Name of Patentee or Applicant of Cited Document
JSR	A1	US-6,473,741 ⁶	10/29/2002	Baker
		US-		
		US-		
		US-		
		US-		
		US-		

RECEIVED
NOV 8 6 2002
Technology Center 2100

FOREIGN PATENT DOCUMENTS				
Examiner Initials*	Cite No. ¹	Foreign Patent Document Country Code ³ - Number ⁴ Kind Code ⁵ (if known)	Publication Date MM-DD-YYYY	Name of Patentee or Applicant of Cited Document

RECEIVED
NOV 27 2002
GROUP 3600

OTHER REFERENCES - NON-PATENT LITERATURE DOCUMENTS			
Examiner Initials*	Cite No. ¹	Include name of the author (in CAPITAL LETTERS), title of the article (when appropriate), title of the item (book, magazine, journal, serial, symposium, catalog, etc.), date, page(s), volume-issue number(s), publisher, city and/or country where published	T ⁶

16319/05400/SF/5088111.1

Examiner Signature	Andrew Joseph Poley	Date Considered	January 5, 2005
--------------------	---------------------	-----------------	-----------------

*EXAMINER: Initial if reference considered, whether or not citation is in conformance with MPEP 609.

Draw line through citation if not in conformance and not considered. Include copy of this form with next communication to applicant.

¹Applicant's unique citation designation number (optional). ²See Kinds Codes of USPTO Patent Documents at www.uspto.gov or MPEP 801.04. ³Enter Office that issued the document, by the two-letter code (WIPO Standard ST.3). ⁴For Japanese patent documents, the indication of the year of the reign of the Emperor must precede the serial number of the patent document. ⁵Kind of document by the appropriate symbols as indicated on the document under WIPO Standard ST. 16 if possible. ⁶Applicant is to place a check mark here if English language Translation is attached.

Best Available Copy